

NOTICE OF ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that an Annual and Special Meeting (the “**Meeting**”) of the shareholders of Conquest Resources Limited (“**Conquest**” or the “**Corporation**”) will be held virtually by telephonic or electronic means on Monday, June 19, 2023 at 2:00 PM (Toronto time) for the following purposes:

1. to receive the report of the Directors and the financial statements of the Corporation for the financial year ended December 31, 2022, together with the report of the auditor thereon;
2. to elect Directors;
3. to appoint the Auditor for the ensuing year and to authorize the Directors to fix its remuneration; and
4. to consider and, if thought advisable, to approve an ordinary resolution ratifying the Corporation’s existing Stock Option Plan, as more particularly set forth in the accompanying Circular; and,
5. to transact such further and other business as may properly come before the Meeting or any adjournment thereof.

IMPORTANT

ATTENDING THE MEETING

The Meeting will be a virtual format conducted solely online via live webcast to provide a safe and widely accessible experience for our shareholders.

In order to attend the Meeting virtually, shareholders are required to log in to Web Link: <http://momentum.adobeconnect.com/conquestagm/> at least fifteen (15) minutes prior to the start of the Meeting. You may also log on to the Meeting by dialing (+1) 416 764 8658 or toll-free in North America (+1) 888 886 7786.

You have the right to vote if you are a shareholder of the Corporation. Shareholders are encouraged to vote by proxy. To ensure your vote is counted, your proxy must be received by 2.00 PM (EST) on June 15, 2023.

The Management Information Circular (the “**Circular**”) has been prepared to help you make an informed decision on the matters to be voted on at the Meeting. Please review the Circular carefully before voting.

Shareholders are encouraged to complete, date, sign, and return the enclosed Proxy in accordance with the instructions set out in the Proxy and the Circular.

DATED at Toronto, Canada as of May 1, 2023

BY ORDER OF THE BOARD OF DIRECTORS

(signed) John F. Kearney

John F. Kearney
Chairman