



NOTICE OF ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that an Annual and Special Meeting (the “**Meeting**”) of the shareholders of Conquest Resources Limited (“**Conquest**” or the “**Company**”) will be held at the offices of the Company on Thursday, June 13, 2024, at 9:00 AM (Toronto time) for the following purposes:

1. to receive the report of the Directors and the financial statements of the Company for the financial year ended December 31, 2023, together with the report of the auditor thereon;
2. to elect Directors;
3. Appoint Simone & Company, Chartered Professional Accountants, as auditor for the ensuing year and to authorize the directors to fix its remuneration; and
4. to consider and, if thought advisable, to approve an ordinary resolution ratifying the Company’s existing Stock Option Plan, as more particularly set forth in the accompanying Circular; and,
5. to transact such further and other business as may properly come before the Meeting or any adjournment thereof.

The specific details of the matters proposed to be put before the Meeting are set forth in the “**Particulars of Matters to be Acted Upon at the Meeting**” in the Circular.

You have the right to vote if you are a shareholder of the Company. Shareholders are encouraged to vote by proxy. To ensure your vote is counted, your proxy must be received by 9.00 AM (EDT) on June 11, 2024.

The Circular has been prepared to help you make an informed decision on the matters to be voted on at the Meeting. Please review the Circular carefully before voting.

Shareholders are encouraged to complete, date, sign, and return the enclosed Form of Proxy in accordance with the instructions set out in the Form of Proxy and the Circular.

DATED at Toronto, Canada as of May 6, 2024.

BY ORDER OF THE BOARD OF DIRECTORS,

“John F. Kearney”

John F. Kearney,
Chairman & Chief Executive