



**ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS
OF
CONQUEST RESOURCES LIMITED**

NOTICE AND ACCESS NOTIFICATION TO SHAREHOLDERS

You are invited to the annual and special shareholder meeting (the “**Meeting**”) of Conquest Resources Limited (the “**Company**”).

Date	Time	Location
Thursday, June 13, 2024	9:00 AM (Eastern time)	55 University Avenue, Suite 1805, Toronto, Ontario, M5J 2H7

We are using “Notice and Access” to provide you with easy electronic access to our Management Information Circular (the “Circular”), other meeting materials and with copies of our audited consolidated financial statements for the year ended December 31, 2023 and the auditor’s report thereon together with the associated management’s discussion and analysis, rather than mailing paper copies. This shift to electronic delivery is environmentally friendly and saves money.

The purpose of the Meeting is to:

1. Receive the Audited Consolidated Financial Statements of the Company for the year ended December 31, 2023 and the report of the auditor thereon;
2. Elect Directors;
3. Appoint Simone & Company, as auditor of the Company for the ensuing year, and to authorize the directors to fix the remuneration to be paid to the auditor;
4. Approve an ordinary resolution ratifying the Company’s Stock Option Plan;
5. Transact such further and other business as may properly be brought before the Meeting or any adjournment or postponement thereof.

The Circular provides additional information relating to the above items for consideration at the Meeting under the heading “Particulars of Matters to Be Acted Upon at the Meeting”.

SHAREHOLDERS ARE REMINDED TO REVIEW THE MEETING MATERIALS PRIOR TO VOTING.

WEBSITES WHERE MEETING MATERIALS ARE POSTED:

Meeting materials can be viewed online under the Company’s website at www.ConquestResources.com or the Company’s profile at www.sedarplus.ca.

HOW TO OBTAIN PAPER COPIES OF THE MEETING MATERIALS:

Beneficial shareholders may request paper copies of the meeting materials be sent to them by postal delivery at no cost. Requests should be received at least 7 business days in advance of the proxy deposit date and time set out in the accompanying proxy or voting instruction form in order to receive the meeting materials in advance of such date and the meeting date. Requests can be made by telephone at 647-728-4106 or by email to general@ConquestResources.com. Requests for meeting materials may also be made at any time up to one year from the date the Management Information Circular was filed on SEDAR+.

VOTING:

Registered and Non-objecting Beneficial (“NOBO”) shareholders are asked to return their Proxy Form by mail using the enclosed envelope to be received by 9:00 AM (Toronto time) on June 11, 2024, the proxy deposit date noted on the Form of Proxy.

ONLINE: www.voteproxyonline.com (You will need to provide your 12 digit control number (located on the form of proxy))

MAIL: TSX Trust Company 100 Adelaide Street West, Suite 301 Toronto, Ontario M5H 4H1

Shareholders with questions about notice and access can call + 1- 647-728-4106.